

Revised 1/28/03

STATE OF MISSOURI
SUMMARY OF STATE INDEBTEDNESS
As of July 1, 2002

Series	Principal Amount Issued	Principal Amount Repaid/Refunded	Principal Outstanding July 1, 2002
General Obligation Bonds	\$ 2,353,694,240	\$ 1,429,899,240	\$ 923,795,000
Revenue Bonds	789,750,000	536,185,000	253,565,000
Other Debt/Payments	1,161,425,132	178,667,481	982,757,651
Totals Including Refunding Issues	<u>\$ 4,304,869,372</u>	<u>\$ 2,144,751,721</u>	<u>\$ 2,160,117,651</u>

STATE OF MISSOURI
SUMMARY ANNUAL DEBT SERVICE
As of July 1, 2002

Fiscal Year	General Obligation Bonds	Revenue Bonds	Other Debt/ Payments	Total
2003	\$ 105,680,985.04	\$ 23,816,956.26	\$ 81,319,756.58	\$ 210,817,697.88
2004	105,490,313.79	24,771,256.26	91,941,476.74	222,203,046.79
2005	105,732,547.54	24,788,768.76	95,409,980.75	225,931,297.05
2006	105,457,685.05	24,743,793.76	94,042,083.74	224,243,562.55
2007	105,738,451.31	24,730,506.26	92,744,455.75	223,213,413.32
2008	105,831,628.19	24,641,818.76	91,624,995.25	222,098,442.20
2009	99,726,406.92	24,527,918.76	90,836,019.24	215,090,344.92
2010	90,223,218.79	24,388,518.76	85,363,115.75	199,974,853.30
2011	82,165,898.80	14,699,918.76	85,355,025.24	182,220,842.80
2012	49,087,118.80	14,687,218.76	85,342,007.25	149,116,344.81
2013	49,170,858.79	14,531,471.88	85,343,938.51	149,046,269.18
2014	40,555,572.54	12,357,675.00	85,339,821.25	138,253,068.79
2015	40,552,735.04	12,306,000.00	85,374,004.25	138,232,739.29
2016	37,684,900.04	12,257,550.00	78,553,157.99	128,495,608.03
2017	37,705,037.52	12,216,225.00	75,666,574.51	125,587,837.03
2018	35,261,791.25	12,212,975.00	75,658,486.26	123,133,252.51
2019	32,578,477.50	12,211,431.26	75,504,504.99	120,294,413.75
2020	30,378,628.75	12,204,387.50	67,313,437.49	109,896,453.74
2021	22,410,993.75	12,221,887.50	45,977,150.00	80,610,031.25
2022	22,386,950.00	12,231,887.50	24,493,118.75	59,111,956.25
2023	10,820,875.00	12,248,637.50	-	23,069,512.50
2024	4,884,550.00	12,265,637.50	-	17,150,187.50
2025	4,878,800.00	12,286,637.50	-	17,165,437.50
2026	2,089,500.00	12,310,137.50	-	14,399,637.50
	<u>\$ 1,326,493,924.41</u>	<u>\$ 399,659,215.74</u>	<u>\$ 1,593,203,110.29</u>	<u>\$ 3,319,356,250.44</u>

General Obligation Bonds

General obligation bonds are secured by a pledge of the full faith, credit and resources of the State. The principal and interest amounts are transferred one year in advance from the General Revenue Fund to the debt service funds from which principal and interest payments are made. Four types of general obligation bonds are currently authorized and outstanding.

Water Pollution Control Bonds

The Board of Fund Commissioners is authorized by constitutional amendment to issue \$725,000,000 in Water Pollution Control general obligation bonds. These bonds are issued, upon approval of the General Assembly, to provide funds for State use to protect the environment through the control of water pollution. The principal and interest on these bonds are paid from moneys transferred from the General Revenue Fund to the Water Pollution Control Bond and Interest Fund. The Board began issuing Water Pollution Control Bonds in 1972.

Third State Building Bonds

The Board of Fund Commissioners is authorized by constitutional amendment to issue \$600,000,000 in Third State Building general obligation bonds. These bonds are issued, upon approval of the General Assembly, to provide funds for improvements of State buildings and property. The principal and interest on these bonds are paid from moneys transferred from the General Revenue Fund to the Third State Building Bond Interest and Sinking Fund. The Board began issuing Third State Building Bonds in 1983 and issued the final series in 1987 as required by constitutional amendment.

Fourth State Building Bonds

The Board of Fund Commissioners is authorized by constitutional amendment to issue \$250,000,000 in Fourth State Building general obligation bonds. These bonds are issued, upon approval of the General Assembly, to provide funds for improvements of buildings and property of higher education institutions, the Department of Corrections, and the Division of Youth Services. The principal and interest on these bonds are paid from moneys transferred from the General Revenue Fund to the Fourth State Building Bond and Interest Fund. The Board began issuing Fourth State Building Bonds in 1995. There is no remaining amount of authorization to be issued for the Fourth State Building Bonds.

Stormwater Control Bonds

The Board of Fund Commissioners is authorized by constitutional amendment to issue \$200,000,000 in Stormwater Control general obligation bonds. These bonds are issued, upon approval of the General Assembly, to provide funds for State use to protect the environment through the control of stormwaters. The principal and interest on these bonds are paid from moneys transferred from the General Revenue Fund to the Stormwater Control Bond and Interest Fund.

STATE OF MISSOURI
SUMMARY OF OUTSTANDING GENERAL OBLIGATION BONDS
As of July 1, 2002

Series	Principal Amount Issued	Principal Amount Repaid	Principal Amount Refunded	Principal Outstanding July 1, 2002
Water Pollution Control	\$ 775,069,240	\$ 209,289,240	\$ 238,875,000	\$ 326,905,000
Third State Building	1,298,625,000	307,510,000	641,810,000	349,305,000
Fourth State Building	250,000,000	31,275,000	-	218,725,000
Stormwater Control	30,000,000	1,140,000	-	28,860,000
Totals	<u>\$ 2,353,694,240</u>	<u>\$ 549,214,240</u>	<u>\$ 880,685,000</u>	<u>\$ 923,795,000</u>

Note: Includes Refunding Issues

STATE OF MISSOURI
SUMMARY OF GENERAL OBLIGATION BOND ISSUANCES
As of July 1, 2002

	Final Maturity Fiscal Year	Principal Amount Issued	Principal Amount Repaid	Principal Amount Refunded	Principal Outstanding July 1, 2002
Water Pollution Control Bonds					
Series A 1972	1997	\$ 20,000,000	\$ 20,000,000	\$ -	\$ -
Series A 1974	1999	8,000,000	8,000,000	-	-
Series B 1974	1995	15,000,000	15,000,000	-	-
Series A 1977	1997	31,494,240	31,494,240	-	-
Series A 1981	Refunded	20,000,000	3,060,000	16,940,000	-
Series A 1983	Refunded	20,000,000	3,585,000	16,415,000	-
Series B 1983	Refunded	10,000,000	375,000	9,625,000	-
Series A 1985	Refunded	20,000,000	425,000	19,575,000	-
Series A 1986	Refunded	60,000,000	13,600,000	46,400,000	-
Series B 1987	Refunded	35,000,000	4,305,000	30,695,000	-
Series A 1989	Refunded	35,000,000	7,720,000	27,280,000	-
Series A 1991	Refunded	35,000,000	7,650,000	27,350,000	-
Series A 1992	2018	35,000,000	7,370,000	-	27,630,000
Series A 1993	2019	30,000,000	5,805,000	-	24,195,000
Series A 1995	2020	30,000,000	4,770,000	-	25,230,000
Series A 1996	2022	35,000,000	4,055,000	-	30,945,000
Series A 1998	2023	35,000,000	3,405,000	-	31,595,000
Series A 1999	2025	20,000,000	905,000	-	19,095,000
Series A 2001	2026	20,000,000	470,000	-	19,530,000
Subtotal Excluding Refunding Issues		514,494,240	141,994,240	194,280,000	178,220,000
Series A 1987 Refunding	Refunded	49,715,000	16,475,000	33,240,000	-
Series B 1991 Refunding	Refunded	17,435,000	6,080,000	11,355,000	-
Series C 1991 Refunding	2013	33,575,000	11,700,000	-	21,875,000
Series B 1992 Refunding	2011	50,435,000	13,830,000	-	36,605,000
Series B 1993 Refunding	2017	109,415,000	19,210,000	-	90,205,000
Water Pollution Control Total		<u>\$ 775,069,240</u>	<u>\$ 209,289,240</u>	<u>\$ 238,875,000</u>	<u>\$ 326,905,000</u>
Third State Building Bonds					
Series A 1983	Refunded	\$ 40,000,000	\$ 7,165,000	\$ 32,835,000	\$ -
Series B 1983	Refunded	35,000,000	1,325,000	33,675,000	-
Series A 1984	Refunded	50,000,000	1,870,000	48,130,000	-
Series A 1985	Refunded	75,000,000	1,625,000	73,375,000	-
Series A 1986	Refunded	325,000,000	73,645,000	251,355,000	-
Series B 1987	Refunded	75,000,000	9,220,000	65,780,000	-
Subtotal Excluding Refunding Issues		600,000,000	94,850,000	505,150,000	-
Series A 1987 Refunding	Refunded	170,115,000	56,390,000	113,725,000	-
Series A 1991 Refunding	Refunded	34,870,000	11,935,000	22,935,000	-
Series B 1991 Refunding	2013	71,955,000	24,635,000	-	47,320,000
Series A 1992 Refunding	2011	273,205,000	74,235,000	-	198,970,000
Series A 1993 Refunding	2013	148,480,000	45,465,000	-	103,015,000
Third State Building Total		<u>\$ 1,298,625,000</u>	<u>\$ 307,510,000</u>	<u>\$ 641,810,000</u>	<u>\$ 349,305,000</u>

STATE OF MISSOURI
SUMMARY OF GENERAL OBLIGATION BOND ISSUANCES (continued)
As of July 1, 2002

	Final Maturity Fiscal Year	Principal Amount Issued	Principal Amount Repaid	Principal Amount Refunded	Principal Outstanding July 1, 2002
Fourth State Building Bonds					
Series A 1995	2020	\$ 75,000,000	\$ 11,930,000	\$ -	\$ 63,070,000
Series A 1996	2022	125,000,000	14,485,000	-	110,515,000
Series A 1998	2023	50,000,000	4,860,000	-	45,140,000
Fourth State Building Total		<u>\$ 250,000,000</u>	<u>\$ 31,275,000</u>	<u>\$ -</u>	<u>\$ 218,725,000</u>
Stormwater Control Bonds					
Series A 1999	2025	\$ 20,000,000	\$ 905,000	-	\$ 19,095,000
Series A 2001	2026	10,000,000	235,000	-	9,765,000
Stormwater Control Total		<u>\$ 30,000,000</u>	<u>\$ 1,140,000</u>	<u>\$ -</u>	<u>\$ 28,860,000</u>
Total General Obligation Bonds		<u>\$ 2,353,694,240</u>	<u>\$ 549,214,240</u>	<u>\$ 880,685,000</u>	<u>\$ 923,795,000</u>

STATE OF MISSOURI
ANNUAL GENERAL OBLIGATION DEBT SERVICE
As of July 1, 2002

Fiscal Year	Water Pollution Control Bonds	Third State Building Bonds	Fourth State Building Bonds	Stormwater Control Bonds	Total
2003	\$ 34,034,983.78	\$ 50,711,832.50	\$ 18,709,007.50	\$ 2,225,161.26	\$ 105,680,985.04
2004	34,161,787.53	50,532,135.00	18,588,820.00	2,207,571.26	105,490,313.79
2005	34,196,673.78	50,880,757.50	18,463,195.00	2,191,921.26	105,732,547.54
2006	34,185,920.03	50,731,855.00	18,357,438.76	2,182,471.26	105,457,685.05
2007	34,321,507.53	50,921,535.00	18,314,220.02	2,181,188.76	105,738,451.31
2008	34,368,164.41	51,002,952.50	18,283,082.52	2,177,428.76	105,831,628.19
2009	32,367,451.27	46,913,838.75	18,275,450.02	2,169,666.88	99,726,406.92
2010	30,172,883.14	39,634,306.25	18,257,800.02	2,158,229.38	90,223,218.79
2011	28,353,018.77	33,419,562.50	18,251,985.02	2,141,332.51	82,165,898.80
2012	23,149,671.27	5,567,737.50	18,234,135.02	2,135,575.01	49,087,118.80
2013	23,183,557.51	5,624,700.00	18,229,182.52	2,133,418.76	49,170,858.79
2014	20,204,225.01	-	18,218,593.77	2,132,753.76	40,555,572.54
2015	20,217,583.76	-	18,201,592.52	2,133,558.76	40,552,735.04
2016	17,361,470.01	-	18,197,711.27	2,125,718.76	37,684,900.04
2017	17,384,311.88	-	18,196,356.26	2,124,369.38	37,705,037.52
2018	14,926,181.25	-	18,212,462.50	2,123,147.50	35,261,791.25
2019	12,246,011.25	-	18,214,718.75	2,117,747.50	32,578,477.50
2020	10,047,548.75	-	18,212,831.25	2,118,248.75	30,378,628.75
2021	7,774,762.50	-	12,522,006.25	2,114,225.00	22,410,993.75
2022	7,765,562.50	-	12,515,725.00	2,105,662.50	22,386,950.00
2023	5,237,187.50	-	3,486,000.00	2,097,687.50	10,820,875.00
2024	2,789,525.00	-	-	2,095,025.00	4,884,550.00
2025	2,786,650.00	-	-	2,092,150.00	4,878,800.00
2026	1,391,250.00	-	-	698,250.00	2,089,500.00
	<u>\$ 482,627,888.43</u>	<u>\$ 435,941,212.50</u>	<u>\$ 357,942,313.97</u>	<u>\$ 49,982,509.51</u>	<u>\$ 1,326,493,924.41</u>

Revenue Bonds

Board of Public Buildings

The Board of Public Buildings of the State of Missouri, upon the approval of the General Assembly, issues Board of Public Buildings revenue bonds for building projects and commits State agencies to lease space in these buildings. The General Assembly appropriates to the Board, on behalf of the State agencies, amounts sufficient to pay the principal and interest on the bonds, maintain certain required reserves and to pay the costs of operations. The total statutorily authorized issuance amount for the Board is \$425,000,000. The Board's authority is established in Chapter 8 RSMo.

STATE OF MISSOURI
SUMMARY OF BOARD OF PUBLIC BUILDING ISSUANCES
As of July 1, 2002

	<u>Final Maturity Fiscal Year</u>	<u>Principal Amount Issued</u>	<u>Principal Amount Repaid</u>	<u>Principal Amount Refunded</u>	<u>Principal Outstanding July 1, 2002</u>
Series 1966 Kansas City Office Building	Refunded	\$ 5,000,000	\$ 2,840,000	\$ 2,160,000	\$ -
Series 1967 Kansas City Office Building	Refunded	1,810,000	985,000	825,000	-
Series A 1978 Wainwright Office Building	Refunded	13,500,000	1,755,000	11,745,000	-
Series A 1979 Springfield Office Building	Refunded	3,000,000	740,000	2,260,000	-
Series A 1980 Midtown Office Building	Refunded	4,500,000	705,000	3,795,000	-
Series A 1981 Truman Office Building	Refunded	43,445,000	-	43,445,000	-
Series A 1984 Corrections/Mental Health	Refunded	89,900,000	-	89,900,000	-
Series A 1988 State Information Center	Refunded	19,500,000	335,000	19,165,000	-
Series B 1988 Kansas City Office Building	Refunded	2,595,000	45,000	2,550,000	-
Series C 1988 St. Joseph Office Building	Refunded	2,185,000	40,000	2,145,000	-
Series D 1988 Capitol East Parking	1995	4,475,000	4,475,000	-	-
Series A 2001 JCCC, WMMHC, DNR Office Building, P&P Office	2026	<u>173,870,000</u>	<u>3,770,000</u>	<u>-</u>	<u>170,100,000</u>
Totals Excluding Refunding Issuances		363,780,000	15,690,000	177,990,000	170,100,000
Series A 1983 Refunding	Refunded	43,445,000	3,570,000	39,875,000	-
Series A 1985 Refunding	Refunded	150,560,000	42,860,000	107,700,000	-
Series A 1991 Refunding	Refunded	148,500,000	61,690,000	86,810,000	-
Series B 2001 Refunding	2013	<u>83,465,000</u>	<u>-</u>	<u>-</u>	<u>83,465,000</u>
Totals Including Refunding Issuances		<u>\$ 789,750,000</u>	<u>\$ 123,810,000</u>	<u>\$ 412,375,000</u>	<u>\$ 253,565,000</u>

STATE OF MISSOURI
ANNUAL REVENUE BOND DEBT SERVICE
As of July 1, 2002

<u>Fiscal Year</u>	<u>Board of Public Building Bonds</u>
2003	\$ 23,816,956.26
2004	24,771,256.26
2005	24,788,768.76
2006	24,743,793.76
2007	24,730,506.26
2008	24,641,818.76
2009	24,527,918.76
2010	24,388,518.76
2011	14,699,918.76
2012	14,687,218.76
2013	14,531,471.88
2014	12,357,675.00
2015	12,306,000.00
2016	12,257,550.00
2017	12,216,225.00
2018	12,212,975.00
2019	12,211,431.26
2020	12,204,387.50
2021	12,221,887.50
2022	12,231,887.50
2023	12,248,637.50
2024	12,265,637.50
2025	12,286,637.50
2026	<u>12,310,137.50</u>
TOTAL	<u><u>\$ 399,659,215.74</u></u>

Other Debt/Payments

Regional Convention and Sports Complex Authority

Section 67.650, RSMo was established to authorize each city not within a county and each first class county with a charter form of government which adjoins such city not within a county to create a "Regional Convention and Sports Complex Authority".

The Regional Convention and Sports Complex Authority issued \$132,910,000 of Convention and Sports Facility Project Bonds Series A 1991 dated August 15, 1991. These bonds are limited obligations of the Authority and do not constitute a pledge of the full faith and credit of the State. However, under a financing agreement dated August 1, 1991, the Office of Administration will request that the Governor's budget, as submitted to the General Assembly, include the State's financing amount of \$10,000,000 for principal and interest and \$2,000,000 for maintenance each year. In addition to the State's contribution, St. Louis County and the City of St. Louis each pay \$5,000,000 for principal and interest and \$1,000,000 for maintenance each year. Payments began in fiscal year 1992 and conclude in fiscal year 2021.

The Regional Convention and Sports Complex Authority issued \$121,705,000 of Convention and Sports Facility Project and Refunding Bonds Series A 1993 in December, 1993 with interest rates ranging from 2.75% to 5.60%. The purpose was to refund the callable portion of the Series A 1991 outstanding Convention and Sports Facility Project Bonds and to pay the costs of additions and enhancements to the project. The outstanding principal amount at the time of refunding was \$130,280,000 and the portion refunded was \$101,410,000.

The Regional Convention and Sports Complex Authority Project Bonds issued and outstanding as of July 1, 2002, were as follows:

	<u>Issue Date</u>	<u>Final Maturity Date</u>	<u>Issued</u>	<u>Outstanding</u>
Regional Convention and Sports Complex Authority:				
Series A 1991	8/15/91	8/15/03	\$ 132,910,000	\$ 5,515,000
Series A 1993 - Refunding	12/15/93	8/15/21	121,705,000	113,945,000
Total Regional Convention and Sports Complex Authority Project Bonds			<u>\$ 254,615,000</u>	<u>\$ 119,460,000</u>

Kansas City Convention Center

Sections 67.638-67.639, RSMo were established to authorize each city or county to establish by ordinance or order of the county or city governing board, a "Convention and Sports Complex Fund" for the purpose of developing, maintaining or operating within its jurisdiction sports, convention, exhibition or trade facilities. In addition, Section 67.641.2 RSMo also requires each city or county administering a Convention and Sports Complex to enact or promulgate rules or ordinances based on the terms and provision of Section 70.859 RSMo prior to receipt of any appropriations as required in Section 67.641 RSMo.

Section 67.641, RSMo establishes appropriations up to \$2,000,000 annually to be paid from the state general revenue fund to each convention and sports complex fund created pursuant to Section 67.639.

Payments to Kansas City Convention Center (Bartle Hall) began in fiscal year 1991 with state contributions totaling \$1,880,000 that year. State contributions of \$2,000,000 annually will be paid through fiscal year 2015.

Sections 67.638-67.639, RSMo were established to authorize each city or county to establish by ordinance or order of the county or city governing board, a "Convention and Sports Complex Fund" for the purpose of developing, maintaining or operating within its jurisdiction sports, convention, exhibition or trade facilities. In addition, Section 67.6541.2 RSMo also requires each city or county administering a Convention and Sports Complex to enact or promulgate rules or ordinances based on the terms and provision of Section 70.859 RSMo prior to receipt of any appropriations as required in Section 67.641 RSMo.

Section 67.641, RSMo establishes appropriations up to \$2,000,000 annually to be paid from the state general revenue fund to each convention and sports complex fund created pursuant to Section 67.639.

Payments to Jackson County Convention Center (Kauffman/Arrowhead Stadiums) began in fiscal year 1991 with state contributions totaling \$1,880,000 that year. State contributions of \$2,000,000 were paid annually in fiscal years 1992 through 1997. In fiscal year 1997 Section 67.641, RSMo was revised and annual state contributions were increased from \$2,000,000 annually to \$3,000,000 annually. \$3,000,000 will be paid annually through fiscal year 2015.

Health and Educational Facilities Authority - University of Missouri-Columbia Arena Bonds

On November 1, 2001, the Missouri Health and Educational Facilities Authority (MOHEFA) issued \$35,000,000 of Educational Facilities Revenue Bonds Series 2001 to finance the University of Missouri-Columbia (UMC) Arena Project. The bonds are special, limited obligations of the Authority and do not constitute a pledge of the full faith and credit of the State. However, under a financing agreement, the Office of Administration will request that the Governor's budget, as submitted to the General Assembly, include sufficient amounts to pay principal and interest on the bonds. The State's debt service payments will begin in fiscal year 2005 when the first principal payment is due. Interest amounts due prior to fiscal year 2005 are to be paid from interest capitalized from the bond proceeds.

The MOHEFA UMC Arena Project Bonds issued and outstanding as of July 1, 2002, were as follows:

	<u>Issue Date</u>	<u>Final Maturity Date</u>	<u>Issued</u>	<u>Outstanding</u>
MOHEFA UMC Arena Bonds Series 2001	11/15/01	11/1/19	<u>\$ 35,000,000</u>	<u>\$ 35,000,000</u>

Missouri Highway 179 Transportation Corporation

On September 1, 1997, the Missouri Highway 179 Transportation Corporation issued \$22,930,000 of Missouri Highway 179 Transportation Corporation Highway Revenue Bonds for the purpose of acquisition of right-of-way and construction of an extension of Missouri Highway 179 from U.S. Highway 50 to Route B in Cole County, Missouri. These bonds are not an obligation of the Corporation and do not constitute a pledge of the full faith and credit of the State. At the same time, the Missouri Highways and Transportation Commission entered into a financing agreement to make payment to the Corporation in amounts sufficient to pay principal and interest due on \$18,385,625 of bonds. The City of Jefferson and the County of Cole will pay the remainder of the debt service requirements.

The Commission's portion of the Missouri Highway 179 Transportation Corporation Highway Revenue Bonds issued and outstanding as of July 1, 2002, were as follows:

	<u>Issue Date</u>	<u>Final Maturity Date</u>	<u>Issued</u>	<u>Outstanding</u>
Missouri Highway 179 Transportation Corporation: Series 1997	9/1/97	9/1/08	<u>\$ 18,385,625</u>	<u>\$ 12,247,907</u>

Springfield, Missouri State Highway Improvement Corporation

On April 15, 1997, the Springfield, Missouri State Highway Improvement Corporation issued \$16,440,000 of Springfield, Missouri State Highway Improvement Corporation Transportation Revenue Bonds for the purpose of financing improvements to various projects of the Missouri Highways and Transportation Commission and the City of Springfield. On August 1, 1999, the Corporation issued an additional \$17,240,000 of bonds to fund the remaining costs of the projects. These bonds are not an obligation of the Corporation and do not constitute a pledge of the full faith and credit of the State. At the same time, the Missouri Highways and Transportation Commission entered into a financing agreement to make payment to the Corporation in amounts sufficient to pay principal and interest due on \$23,189,507 of bonds. The City of Springfield will pay the remainder of the debt service requirements.

The Commission's portion of the Springfield, Missouri State Highway Improvement Corporation Transportation Revenue Bonds issued and outstanding as of July 1, 2002, were as follows:

	<u>Issue Date</u>	<u>Final Maturity Date</u>	<u>Issued</u>	<u>Outstanding</u>
Springfield, MO State Highway Improvement Corporation:				
Series 1997	4/15/97	8/1/03	\$ 10,552,769	\$ 3,633,612
Series 1999	8/1/99	8/1/05	12,636,738	11,106,132
Total Springfield, MO State Highway Improvement Corporation Revenue Bonds			<u>\$ 23,189,507</u>	<u>\$ 14,739,744</u>

210 Highway Transportation Corporation

On July 15, 1999, the 210 Highway Transportation Corporation issued \$7,115,000 of District Revenue Bonds Series A 1999, for the purpose of financing the implementation of a transportation project to widen Highway 210 from two lanes to four lanes. These bonds are not an obligation of the Corporation and do not constitute a pledge of the full faith and credit of the State. At the same time, the Missouri Highways and Transportation Commission entered into a financing agreement to make payments to the Corporation amounts sufficient to pay principal on \$7,115,000 of the bonds.

The Commission's portion of the 210 Highway Transportation Corporation Revenue Bonds issued and outstanding as of July 1, 2002, were as follows:

	<u>Issue Date</u>	<u>Final Maturity Date</u>	<u>Issued</u>	<u>Outstanding</u>
210 Highway Transportation Corporation:				
Series A 1999	7/15/99	7/15/08	<u>\$ 7,115,000</u>	<u>\$ 7,115,000</u>

Fulton 54 Transportation Corporation

The Fulton 54 Transportation Corporation issued \$8,705,000 of Highway Revenue Bonds Series 2000 dated September 1, 2000. These bonds are not an obligation of the Corporation and do not constitute a pledge of the full faith and credit of the State. However, under a financing agreement dated September 1, 2000, the Missouri Highways and Transportation Commission will make payments to the Corporation in amounts sufficient to pay principal and interest due on \$7,695,000 of bonds. The remainder of the debt service requirements will be paid by the City of Fulton.

The Fulton 54 Transportation Corporation Highway Revenue Bonds issued and outstanding as of July 1, 2002, were as follows:

	<u>Issue Date</u>	<u>Final Maturity Date</u>	<u>Issued</u>	<u>Outstanding</u>
Fulton 54 Transportation Corporation: Series 2000	9/1/00	9/1/07	<u>\$ 7,695,000</u>	<u>\$ 7,695,000</u>

Missouri Public Facilities Corporation

On March 1, 1994, the Missouri Public Facilities Corporation sold Certificates of Participation (Acute Care Psychiatric Hospital Project) Series A 1994 in the amount of \$22,250,000. At the same time, the State of Missouri entered into a lease/purchase agreement to lease the acute care psychiatric hospital. The state's obligation under the lease does not constitute a general obligation or other indebtedness of the state. The certificates of participation represent proportionate ownership interests of the certificate holders in the lease agreement. The certificates do not constitute a pledge of the full faith and credit of the State. Payments under the lease agreement have been structured in amounts sufficient to pay principal and interest on the certificates, and are subject to annual appropriation by the State legislature.

The Missouri Public Facilities Corporation Certificates of Participation issued and outstanding as of July 1, 2002, were as follows:

	<u>Issue Date</u>	<u>Final Maturity Date</u>	<u>Issued</u>	<u>Outstanding</u>
Missouri Public Facilities Corporation: Series A 1994	3/1/94	10/15/14	<u>\$ 22,250,000</u>	<u>\$ 16,860,000</u>

Missouri PRC Corporation

On April 1, 1995, the Missouri PRC Corporation sold Certificates of Participation (Psychiatric Rehabilitation Center Project) Series A 1995 in the amount of \$19,190,000. At the same time, the State of Missouri entered into a lease/purchase agreement to lease the psychiatric rehabilitation center. The state's obligation under the lease does not constitute a general obligation or other indebtedness of the state. The certificates of participation represent proportionate ownership interests of the certificate holders in the lease agreement. The certificates do not constitute a pledge of the full faith and credit of the State. Payments under the lease agreement have been structured in amounts sufficient to pay principal and interest on the certificates, and are subject to annual appropriation by the State legislature.

The Missouri PRC Corporation Certificates of Participation issued and outstanding as of July 1, 2002, were as follows:

	<u>Issue Date</u>	<u>Final Maturity Date</u>	<u>Issued</u>	<u>Outstanding</u>
Missouri PRC Corporation: Series A 1995	4/1/95	11/1/15	<u>\$ 19,190,000</u>	<u>\$ 15,850,000</u>

Northwest Missouri Public Facilities Corporation

On July 1, 1995, the Northwest Missouri Public Facilities Corporation sold Certificates of Participation (Northwest Missouri Psychiatric Rehabilitation Center Project) Series B 1995 in the amount of \$14,795,000. At the same time, the State of Missouri entered into a lease/purchase agreement to lease the psychiatric rehabilitation center. The state's obligation under the lease does not constitute a general obligation or other indebtedness of the state. The certificates of participation represent proportionate ownership interests of the certificate holders in the lease agreement. The certificates do not constitute a pledge of the full faith and credit of the State. Payments under the lease agreement have been structured in amounts sufficient to pay principal and interest on the certificates, and are subject to annual appropriation by the State legislature.

The Northwest Missouri Public Facilities Corporation Certificates of Participation issued and outstanding as of July 1, 2002, were as follows:

	<u>Issue Date</u>	<u>Final Maturity Date</u>	<u>Issued</u>	<u>Outstanding</u>
Northwest Missouri Public Facilities Corporation: Series B 1995	7/1/95	1/15/16	<u>\$ 14,795,000</u>	<u>\$ 11,770,000</u>

Missouri Public Facilities Corporation II

On May 27, 1999, the Missouri Public Facilities Corporation II sold Certificates of Participation (Bonne Terre Prison Project) Series A 1999 in the amount of \$106,190,000. At the same time, the State of Missouri entered into a lease/purchase agreement to lease the prison. The state's obligation under the lease does not constitute a general obligation or other indebtedness of the state. The certificates of participation represent proportionate ownership interests of the certificate holders in the lease agreement. The certificates do not constitute a pledge of the full faith and credit of the State. Payments under the lease agreement have been structured in amounts sufficient to pay principal and interest on the certificates, and are subject to annual appropriation by the State legislature.

The Missouri Public Facilities Corporation II Certificates of Participation issued and outstanding as of July 1, 2002, were as follows:

	<u>Issue Date</u>	<u>Final Maturity Date</u>	<u>Issued</u>	<u>Outstanding</u>
Missouri Public Facilities Corporation II: Series A 1999	5/27/99	6/1/19	<u>\$ 106,190,000</u>	<u>\$ 95,630,000</u>

Missouri Highways and Transportation Commission

On December 1, 2000, the Missouri Highways and Transportation Commission issued \$250,000,000 of Series A 2000 State Road Bonds. On October 25, 2001, the Commission issued \$200,000,000 of Series A 2001 State Road Bonds. On June 20, 2002, the Commission issued \$203,000,000 of Series A 2002 State Road Bonds. The proceeds of the bonds will be used for costs of certain construction engineering and construction of the State Highway System. Debt service on the bonds are payable solely from state road fund revenues in the State Road Fund as provided in the Missouri Constitution.

The Missouri Highways and Transportation Commission State Road Bonds issued and outstanding as of July 1, 2002, were as follows:

	<u>Issue Date</u>	<u>Final Maturity Date</u>	<u>Issued</u>	<u>Outstanding</u>
Missouri Highways and Transportation Commission:				
Series A 2000	12/1/00	2/1/20	\$ 250,000,000	\$ 243,390,000
Series A 2001	10/25/01	2/1/21	200,000,000	200,000,000
Series A 2002	6/20/02	2/1/22	203,000,000	203,000,000
			<u>\$ 653,000,000</u>	<u>\$ 646,390,000</u>

STATE OF MISSOURI
SUMMARY OF OTHER DEBT/PAYMENTS ISSUANCES
As of July 1, 2002

	Issue Date	Final Maturity Date	Principal Amount Issued	Principal Outstanding July 1, 2002
Regional Convention and Sports Complex Authority:				
Series A 1991	8/15/02	8/15/03	\$ 132,910,000	\$ 5,515,000
Series A 1993 - Refunding	12/12/02	8/15/21	121,705,000	113,945,000
MissouriHealth and Educational Facilities Authority				
Series 2001	11/15/2001	11/01/2019	35,000,000	35,000,000
Missouri Highway 179 Transporation Corporation:				
Series 1997	9/1/97	9/1/08	18,385,625	12,247,907
Springfield, MO State Highway Improvement Corporation:				
Series 1997	4/15/97	8/1/03	10,552,769	3,633,612
Series 1999	8/1/99	8/1/05	12,636,738	11,106,132
210 Highway Transporation Corporation:				
Series A 1999	7/15/99	7/15/08	7,115,000	7,115,000
Fulton 54 Transportation Corporation:				
Series 2000	9/1/00	9/1/07	7,695,000	7,695,000
Missouri Public Facilities Corporation:				
Series A 1994	3/1/94	10/15/2014	22,250,000	16,860,000
Missouri PRC Corporation:				
Series A 1995	4/1/95	11/1/15	19,190,000	15,850,000
Northwest Missouri Public Facilities Corporation:				
Series B 1995	7/1/95	1/15/16	14,795,000	11,770,000
Missouri Public Facilities Corporation II:				
Series A 1999	5/27/99	6/1/19	106,190,000	95,630,000
Missouri Highways and Transporation Commission:				
Series A 2000	12/1/00	2/1/20	250,000,000	243,390,000
Series A 2001	10/25/01	2/1/21	200,000,000	200,000,000
Series A 2002	6/20/02	2/1/22	203,000,000	203,000,000
Total Other Debt/Payment Issuances			<u>\$ 1,161,425,132</u>	<u>\$ 982,757,651</u>

STATE OF MISSOURI
OTHER DEBT/PAYMENTS ANNUAL DEBT SERVICE SCHEDULE
As of July 1, 2002

Fiscal Year Ending June 30	Regional Convention and Sports Complex Authority	Kansas City Convention Center	Jackson County Convention Center	Missouri Health and Educational Facilities Authority	Missouri Highway 179 Transportation Corporation	Springfield, Missouri State Highway Improvement Corporation	Missouri 210 Highway Transportation Corporation	Fulton 54 Transportation Corporation	Missouri Public Facilities Corporation	Missouri PRC Corporation	Northwest Missouri Public Facilities Corporation	Missouri Public Facilities Corporation II	Missouri Highways and Transportation Commission	Totals
2003	\$ 10,000,000	\$ 2,000,000	\$ 3,000,000	\$ 1,553,810	\$ 2,300,579	\$ 5,000,000	\$ ---	\$ 364,913	\$ 1,822,223	\$ 1,657,435	\$ 1,239,493	\$ 8,404,847	\$ 43,976,457	\$ 81,319,757
2004	10,000,000	2,000,000	3,000,000	1,553,810	2,369,597	5,000,000	---	364,913	1,819,362	1,656,483	1,235,878	8,400,785	54,540,649	91,941,477
2005	10,000,000	2,000,000	3,000,000	2,868,785	2,440,685	5,000,000	---	2,480,117	1,818,108	1,657,717	1,240,435	8,403,585	54,500,549	95,409,981
2006	10,000,000	2,000,000	3,000,000	2,873,060	2,513,905	3,667,000	---	2,379,986	1,818,369	1,656,160	1,237,285	8,402,675	54,493,644	94,042,084
2007	10,000,000	2,000,000	3,000,000	2,879,838	2,589,322	---	2,375,000	2,275,525	1,819,647	1,656,393	1,236,585	8,405,490	54,506,656	92,744,456
2008	10,000,000	2,000,000	3,000,000	2,887,070	2,667,002	---	2,370,000	1,228,200	1,821,744	1,652,970	1,238,690	8,401,053	54,358,266	91,624,995
2009	10,000,000	2,000,000	3,000,000	2,894,015	3,100,373	---	2,370,000	---	1,819,556	1,655,512	1,238,297	8,403,775	54,354,491	90,836,019
2010	10,000,000	2,000,000	3,000,000	2,890,955	---	---	---	---	1,818,056	1,653,911	1,239,970	8,404,875	54,355,349	85,363,116
2011	10,000,000	2,000,000	3,000,000	2,883,580	---	---	---	---	1,821,547	1,653,215	1,238,770	8,403,502	54,354,411	85,355,025
2012	10,000,000	2,000,000	3,000,000	2,872,455	---	---	---	---	1,819,703	1,656,350	1,239,210	8,403,293	54,350,996	85,342,007
2013	10,000,000	2,000,000	3,000,000	2,865,838	---	---	---	---	1,818,219	1,658,050	1,239,980	8,405,412	54,356,440	85,343,939
2014	10,000,000	2,000,000	3,000,000	2,868,005	---	---	---	---	1,821,672	1,654,950	1,237,560	8,404,863	54,352,771	85,339,821
2015	10,000,000	2,000,000	3,000,000	2,869,290	---	---	---	---	1,819,781	1,656,750	1,236,950	8,403,612	54,387,621	85,374,004
2016	10,000,000	---	---	2,874,176	---	---	---	---	---	1,653,150	1,237,860	8,400,863	54,387,109	78,553,158
2017	10,000,000	---	---	2,872,688	---	---	---	---	---	---	---	8,403,422	54,390,465	75,666,575
2018	10,000,000	---	---	2,865,313	---	---	---	---	---	---	---	8,402,885	54,390,289	75,658,486
2019	10,000,000	---	---	2,862,438	---	---	---	---	---	---	---	8,401,485	54,240,582	75,504,505
2020	10,000,000	---	---	2,863,563	---	---	---	---	---	---	---	---	54,449,875	67,313,437
2021	10,000,000	---	---	2,866,650	---	---	---	---	---	---	---	---	33,110,500	45,977,150
2022	5,000,000	---	---	2,871,619	---	---	---	---	---	---	---	---	16,621,500	24,493,119
2023	---	---	---	---	---	---	---	---	---	---	---	---	---	---
2024	---	---	---	---	---	---	---	---	---	---	---	---	---	---
2025	---	---	---	---	---	---	---	---	---	---	---	---	---	---
2026	---	---	---	---	---	---	---	---	---	---	---	---	---	---
	<u>\$ 195,000,000</u>	<u>\$ 26,000,000</u>	<u>\$ 39,000,000</u>	<u>\$ 54,836,955</u>	<u>\$ 17,981,463</u>	<u>\$ 18,667,000</u>	<u>\$ 7,115,000</u>	<u>\$ 9,093,654</u>	<u>\$ 23,657,987</u>	<u>\$ 23,179,046</u>	<u>\$ 17,336,963</u>	<u>\$ 142,856,422</u>	<u>\$ 1,018,478,620</u>	<u>\$ 1,593,203,110</u>